

University of South Alabama EMS Web App Reference Guide

Getting Started

Definition of Terms

- University of South Alabama's upgraded space scheduling program for students, faculty and staff, this replaces the previous Virtual EMS system.
- An individual meeting or event. A booking is a single date, time and location. There can be multiple bookings within a reservation.
- A group of bookings indicating the name of the event or meeting, the host and contact for the event or meeting. A reservation can contain multiple bookings (e.g. a recurring meeting).
 - Any conference room, meeting room, classroom, or workspace that can be reserved through EMS Web App.
 - Defines the status of a reservation or booking.
 - o Web Request - the space requires approval before use
 - o Confirmed - the space is booked and ready for use
 - o Tentative - a requested space has been tentatively confirmed
 - o Academic Bumped - a requested space has been denied use due to academic class being scheduled in that space
 - o Cancelled - a reservation that has been cancelled or denied by either the web user or admin user

Where to Access EMS Web App

<https://eventrequest.southalabama.edu>

Requested Space

All spaces require approval for use. Requests for these spaces will go to the approver in a web request status. You will receive a confirmation from the approver if the reservation is approved or denied within 7 business days.

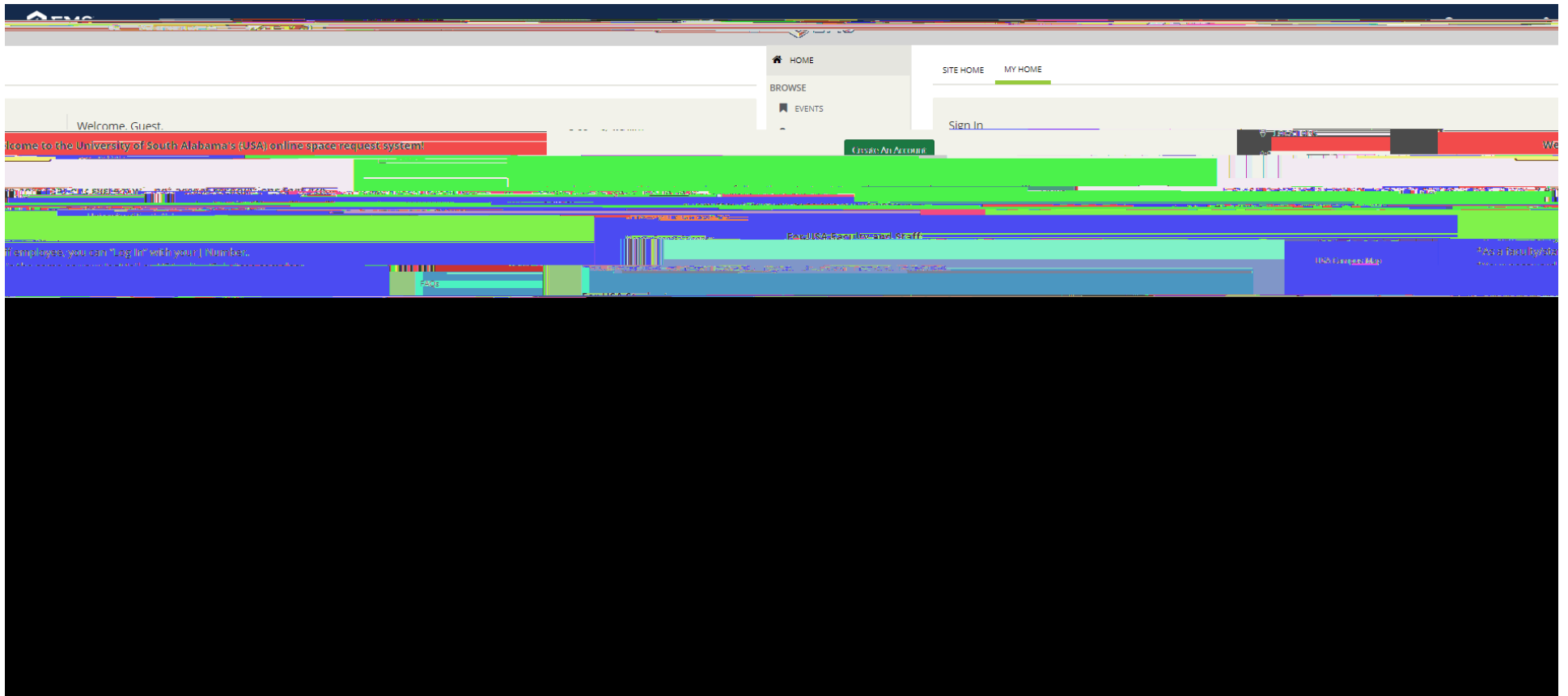
How to get help

Logging in

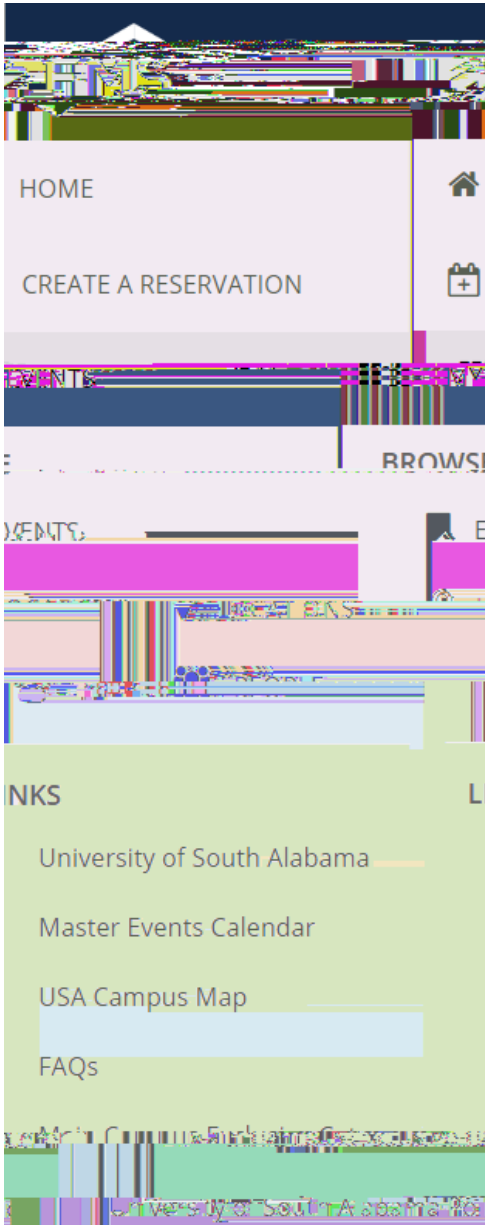
Go to My Home. At the bottom of the page will be the sign in fields

User ID: Your University J Number

Password: Your JagNet Password



Tool Bar

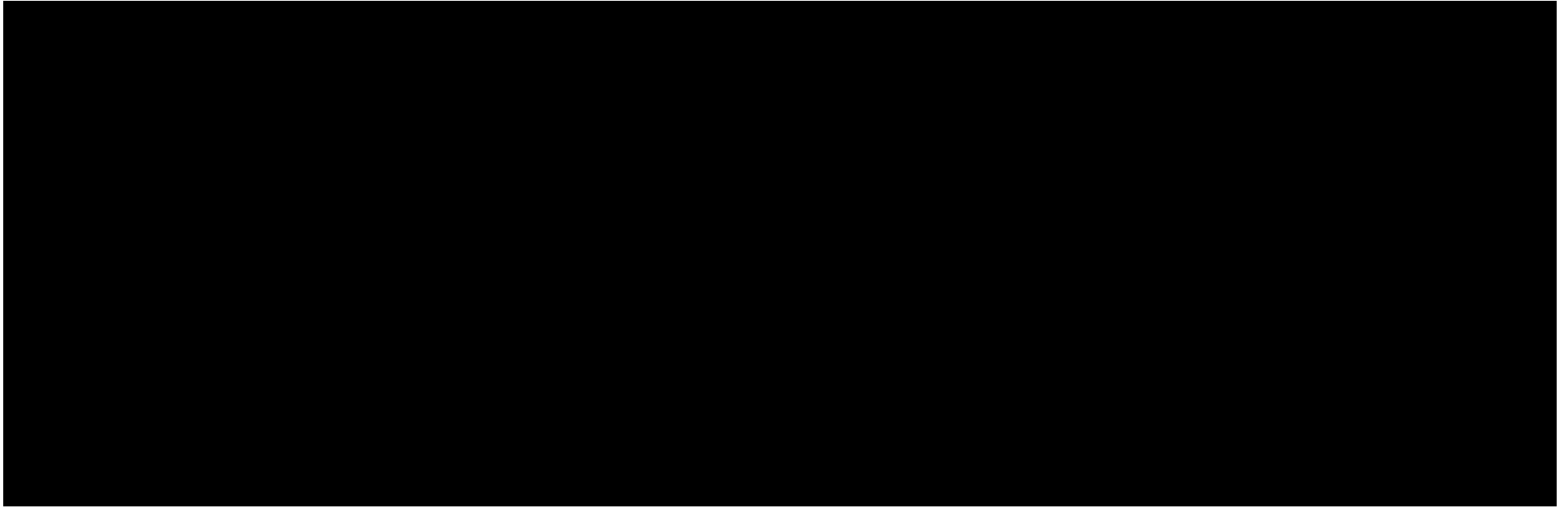


When you are first logged in, the screen should look similar to the image to the left, the menu is now on the left hand side of the screen:

1. Create a Reservation
 - a. My Reservation Templates – depending on your affiliation, you'll have access to several templates that will allow you to book space in buildings across campus. Many of these templates are organized by specific buildings ex. " Mitchell Center

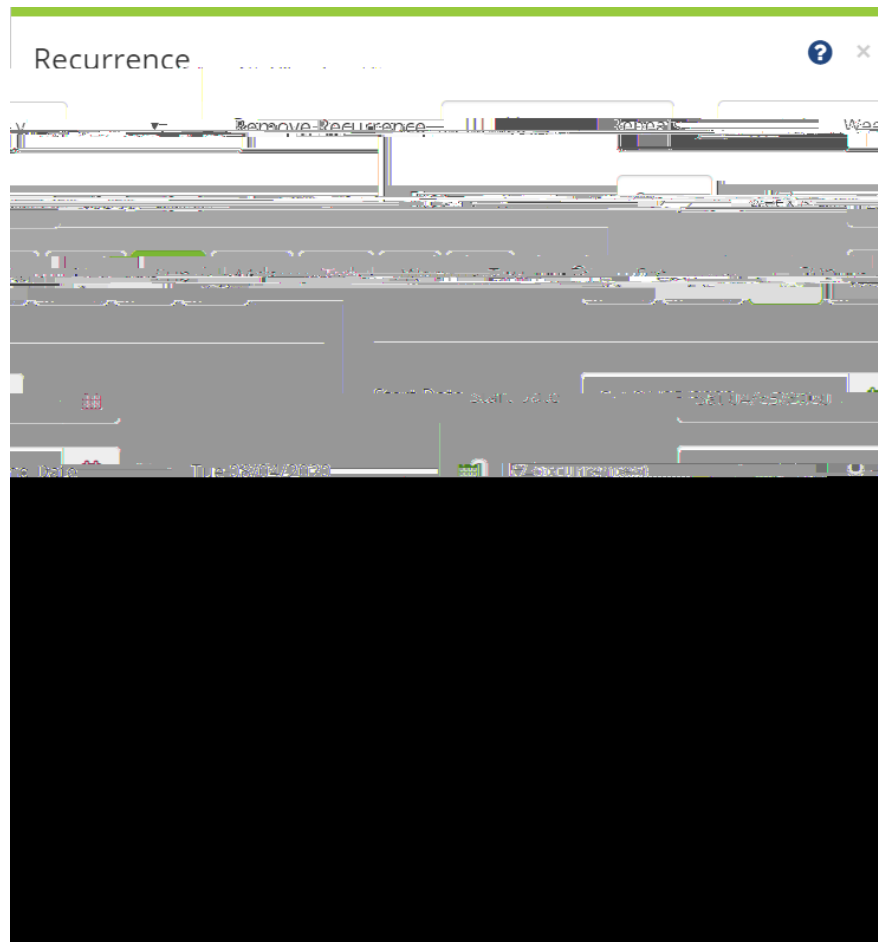
Making a Reservation

1. To make a reservation, click on the "book now" button on the reservation form that best corresponds with the space you would like to book.



Making a Reservation

3. Choose a date
 - a. You can use the calendar
 - b. You can enter a date in the field
 - c. You can use the recurrence button for a recurring meeting (just be sure your recurring meeting meets the booking guidelines for either a meeting room or workspace)
 - i. You can have a daily, weekly, monthly, or random recurrence



Making a Reservation

4. Enter your booking time by using the dropdown or by keying in the time
5. If you are using the USA Main Campus Template, you will want to click 'Add/Remove' under Locations to select the building you would like to request for your reservation
6. You can filter by Setup Type if you'd like to filter your results further; however, the system will return more results if you leave it unfiltered
7. Enter Number of People you expect to attend your event
8. Click Search

The screenshot displays a reservation form with the following elements:

- Date & Time** section:
 - Date: Mon 10/05/2020
 - End Time: 11:00 AM
 - Start Time: 10:00 AM
 - Time Zone: Central Time
- Locations** section:
 - Label: Locations: (all):
 - Button: Add/Remove (circled in red)
- Search** button: A green button labeled "Search" is located below the locations section.
- Setup Types** section:
 - Label: Setup Types (no preference)
 - Input field: A text box containing the number "10".
 - Button: A blue "Search" button is located below the input field.

Making a Reservation

10. Select your space by clicking on the green plus sign to the left of the Room Name.

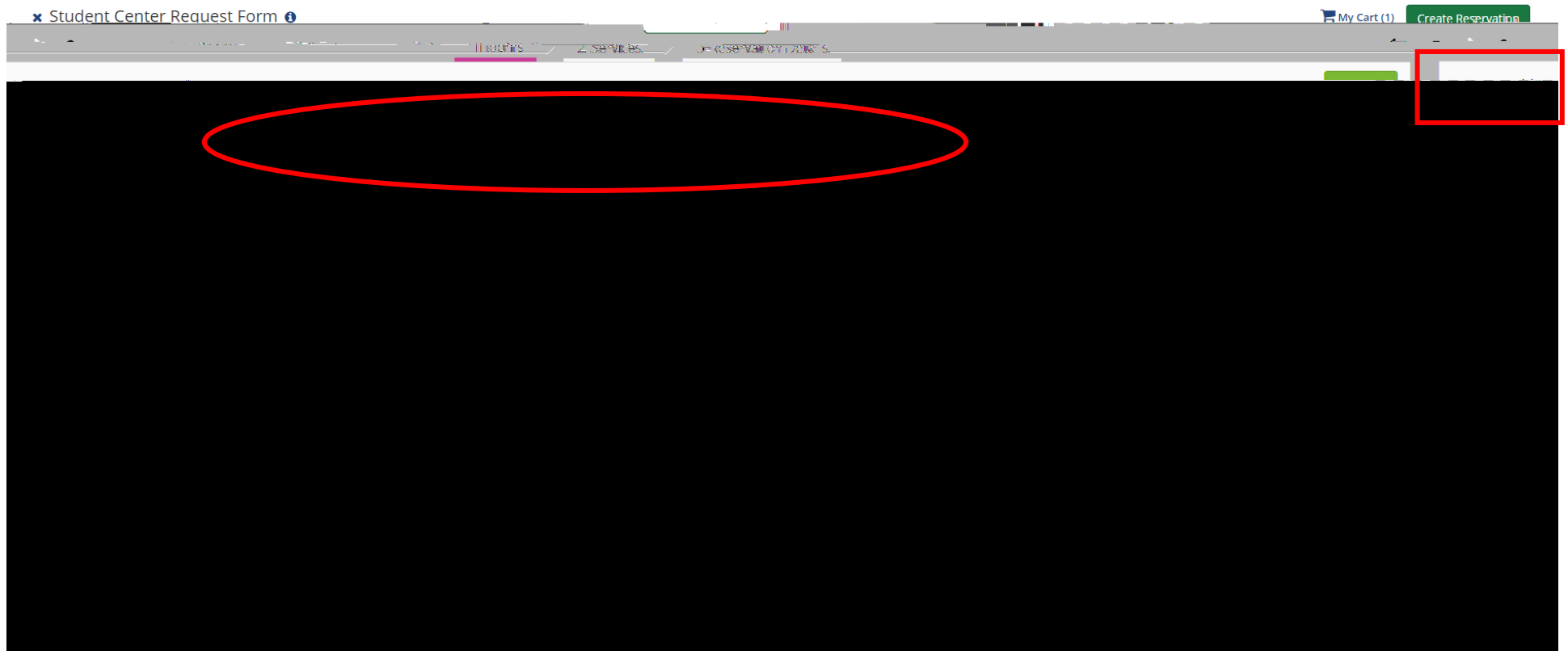
The screenshot displays a web interface for making a reservation. At the top, there is a blue button labeled "Next Step" and the text "New Booking for Mon Oct 5, 2020". Below this, a "Room Search Results" section is visible, featuring a "LIST" tab and a "SCHEDULE" tab. The "SCHEDULE" tab is active, showing a calendar grid with days 7 through 11. A red circle highlights a green plus sign in the calendar grid. To the right of the calendar, there is a "Rooms You Can Request" section with a table of room options. The table includes columns for room name and capacity. The visible rows are:

Room Name	Capacity
Conference Room ...	18
SC Ballroom	600
SC Mall Info Table 1	10
SC Mall Info Table 2	10
SC Mall Info Table 3	10
SC Mall Info Table 4	10
SC North Lobby	100

At the bottom of the interface, there is a blue button labeled "Let Me Search For A Room" and a green button labeled "Search".

Making a Reservation

10. Your space selection will appear under the Selected Rooms area
 - a. Click "Next Step" to continue creating your reservation request



Making a Reservation

12. Enter your Reservation Details

The screenshot shows the 'Room Request' form in the EMS system, specifically the '3 Reservation Details' step. The form is divided into several sections: 'Event Details', 'Organization Details', and 'Contact'. The 'Event Details' section contains two fields: 'Event Name' (highlighted with a red box) and 'Event Type'. The 'Organization Details' section contains an 'Organization' dropdown menu. The 'Contact' section contains a 'Contact Name' dropdown menu. A red box also highlights the 'Event Name' field. The bottom of the form has an 'Additional Information' section with a red question mark icon.

- a. Event Name - Name of the Meeting or Event
- b. Event Type - Select the option that best describes what kind of meeting or event you are planning
- c. Event Details- This will be pre-populated based on your profile that is automatically created through JagNet. You can add an alternate contact in the Contact Name area if desired, under 2nd contact. If you need a different Organization added to your profile, please contact Special Events, virtualeventrequest@southalabama.edu for review.

Making a Reservation

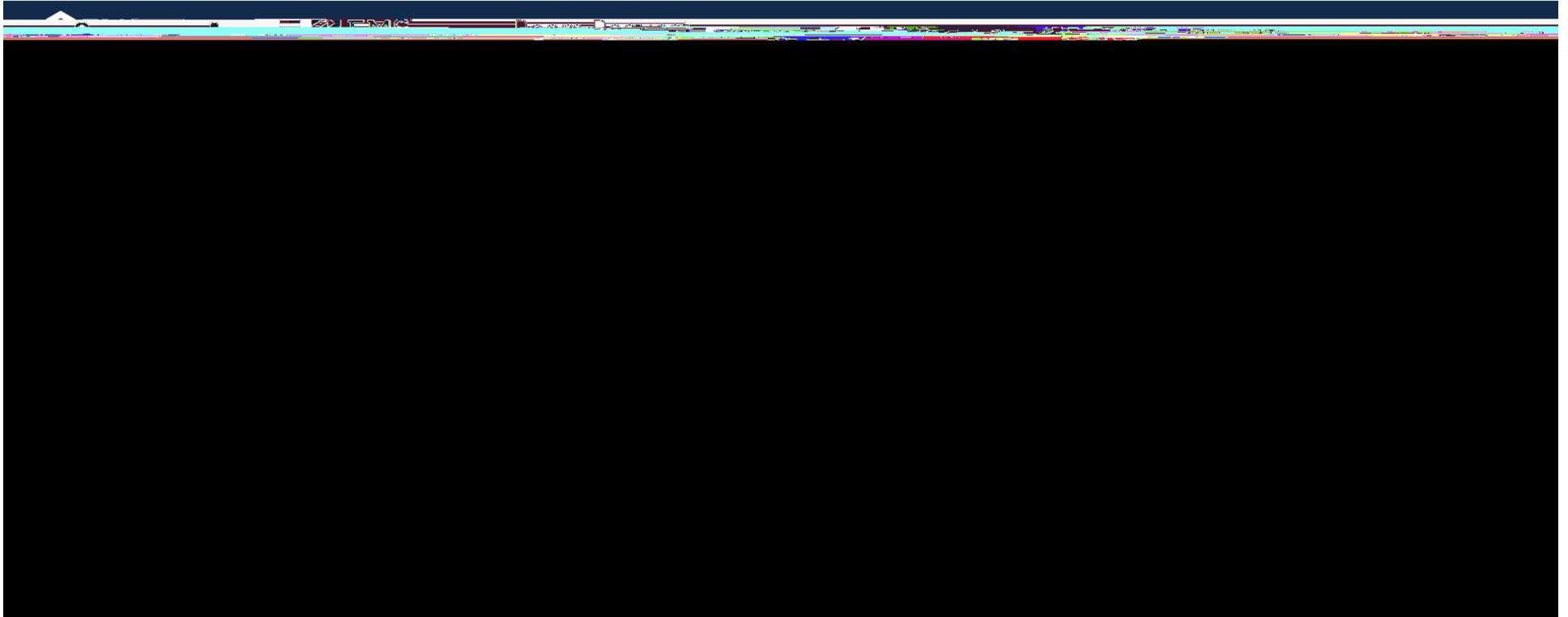
d. Completed Reservation details example:

The screenshot shows a reservation form with the following sections and fields:

- Description Details:** Includes a title field with the value "Test".
- Event Type:** A dropdown menu with "Meeting" selected.
- Event Name:** A dropdown menu with "Virtual Guide" selected.
- Organization Details:** Includes a search field for "Organization *" with "University of South Alabama" entered.
- Contact:** A dropdown menu with "Garriga, Tasha" selected.
- Phone Number:** A text input field containing "251-341-3974".
- Contact Email Address:** A text input field containing "tgarriga@southalabama.edu".
- 2nd Contact:** A dropdown menu with "(none)" selected.

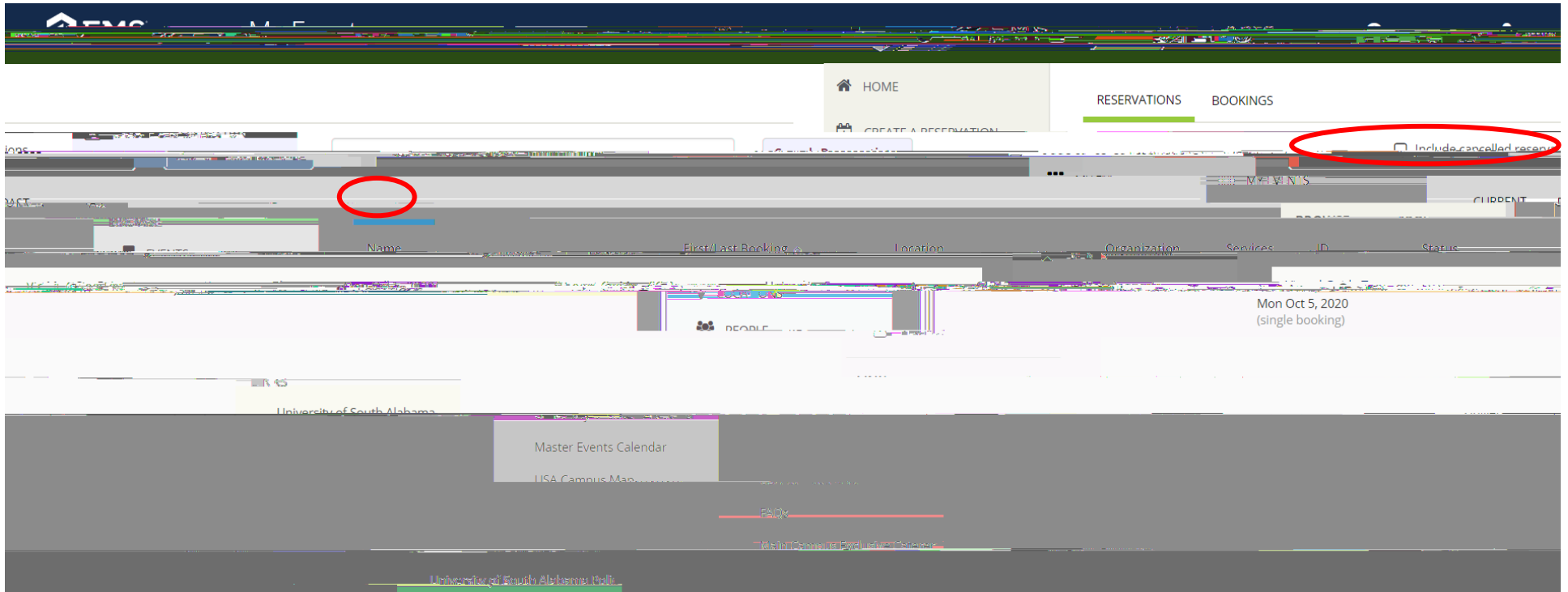
Making a Reservation

15. The booking process is complete and the below screen will appear confirming your request has been created.
16. Since all spaces require approval by the area administrator, your status will be web request. You will need to wait for a confirmation email from the administrator before your space is approved.



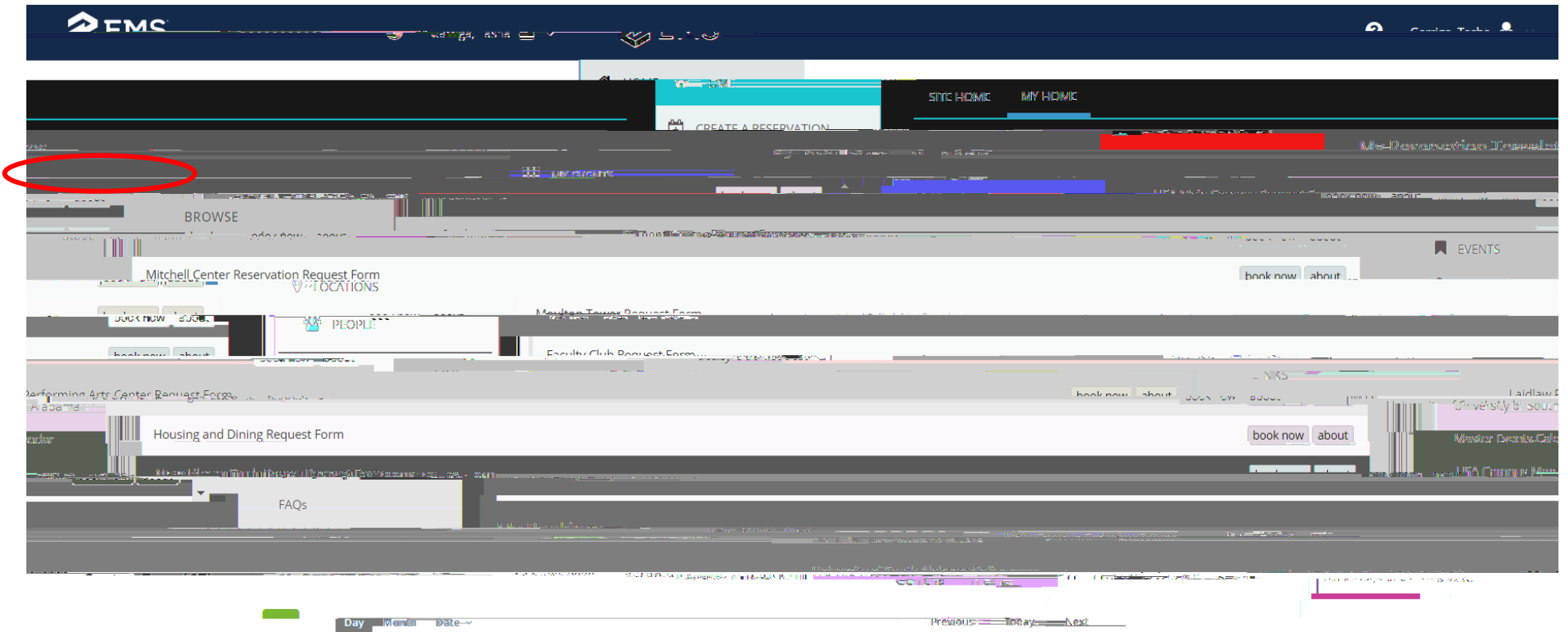
View Your Events

1. My Events on the left hand toolbar will take you to a summary of your reservations.
 - a. From here you will be able to cancel or edit any reservation you have made
 - b. If you ever need to see your past reservations, click on the Past tab, next to current
 - c. If you ever need to see reservations that have been cancelled, click the checkbox next to Include cancelled reservations



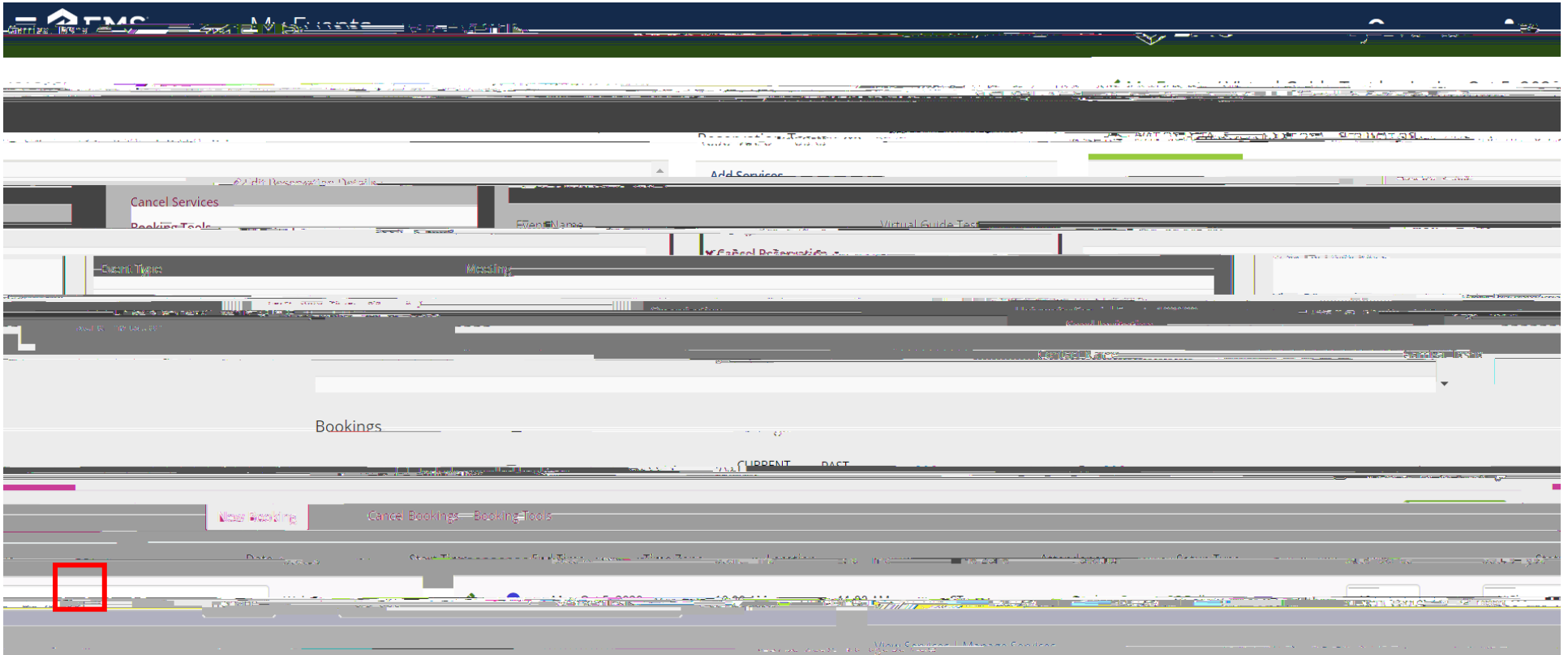
Canceling a Reservation

1. To Cancel a Reservation, click on My Events from the left hand toolbar



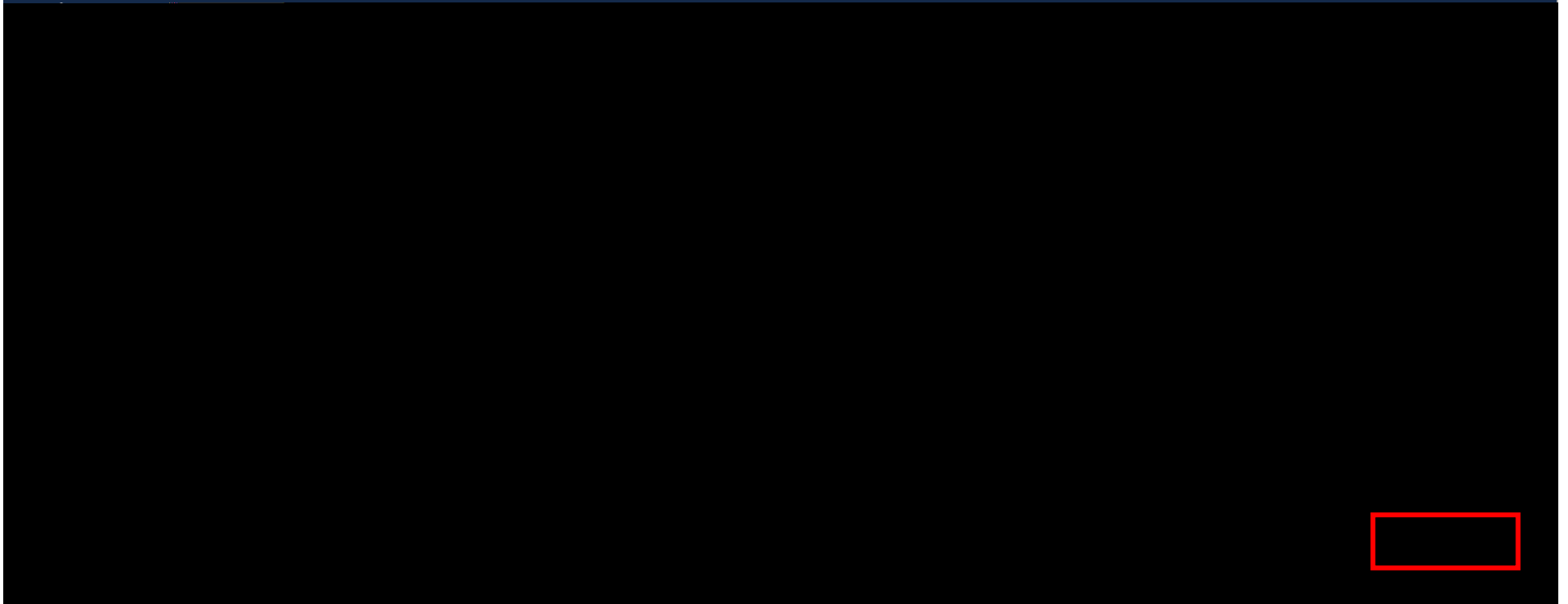
Cancelling a Reservation

3. Click on the Red dash " (-)" Icon next to the booking



Cancelling a Reservation

5. The Status of your Booking will now be Cancelled

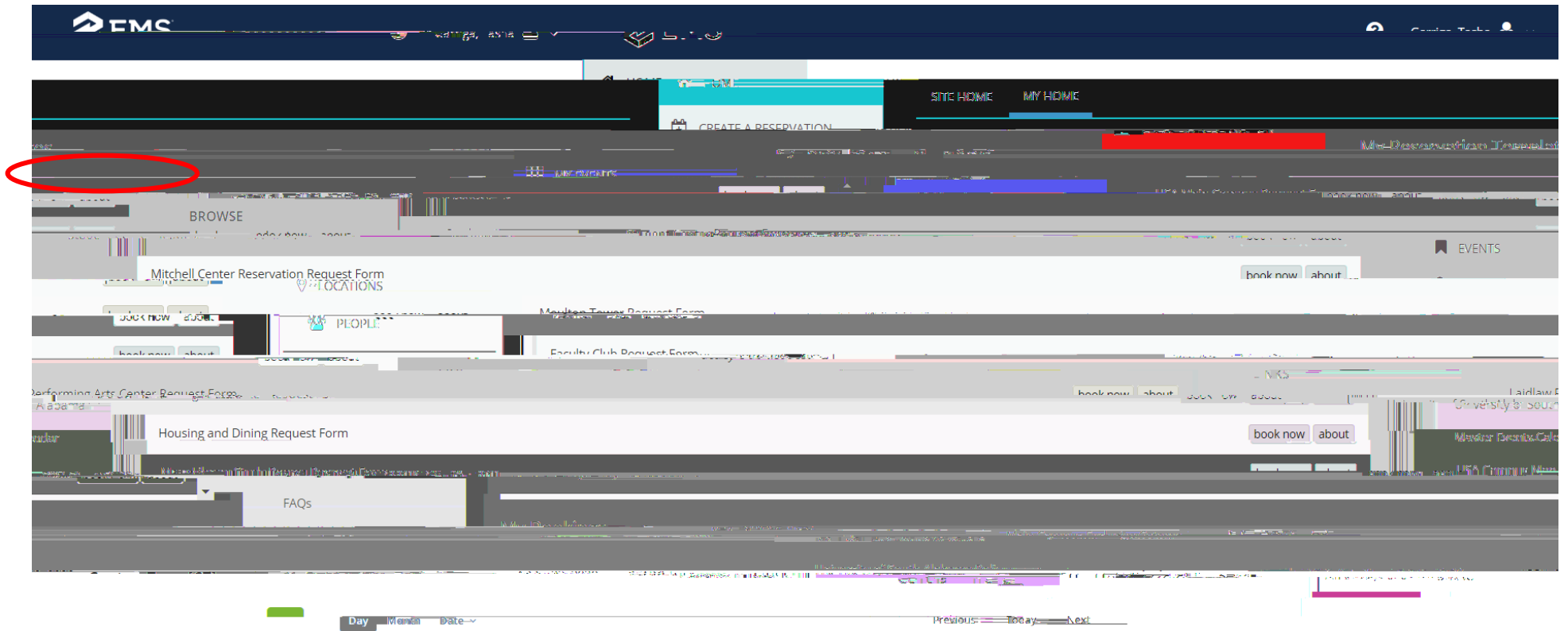


6. When you go back to My Events, you will no longer see the reservation in your list.

a. You can see your cancelled booking by clicking the box next to "Include cancelled reservations"

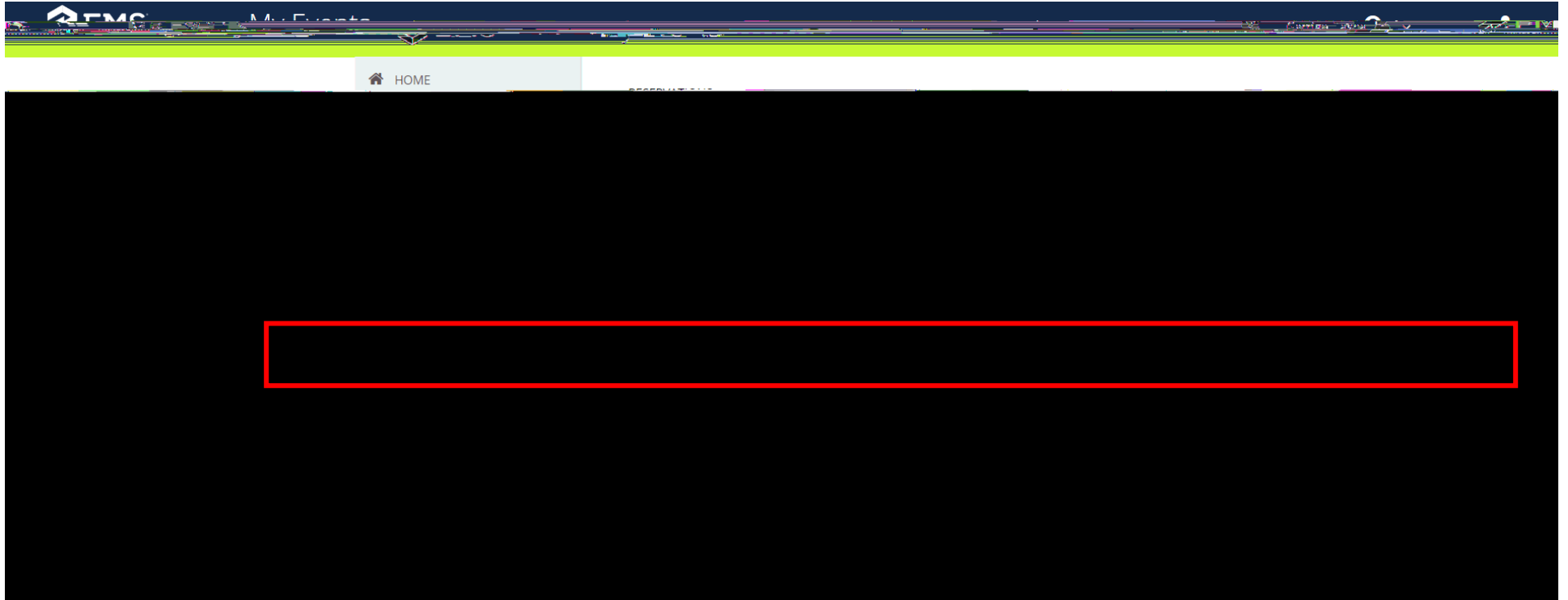
Editing a Reservation

1. To Edit a reservation, click on My Events from the left hand toolbar



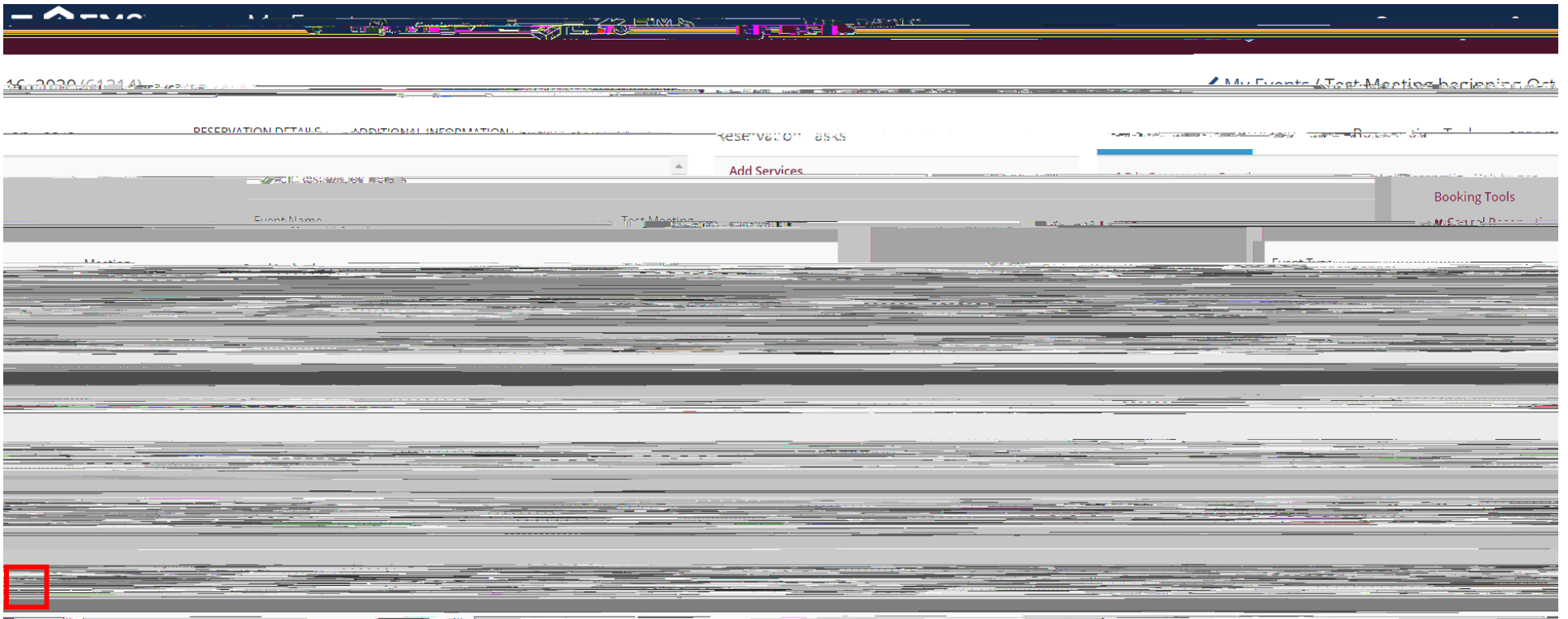
Editing a Reservation

2. Select the reservation you wish to edit by clicking on the Name of the Event



Editing a Reservation

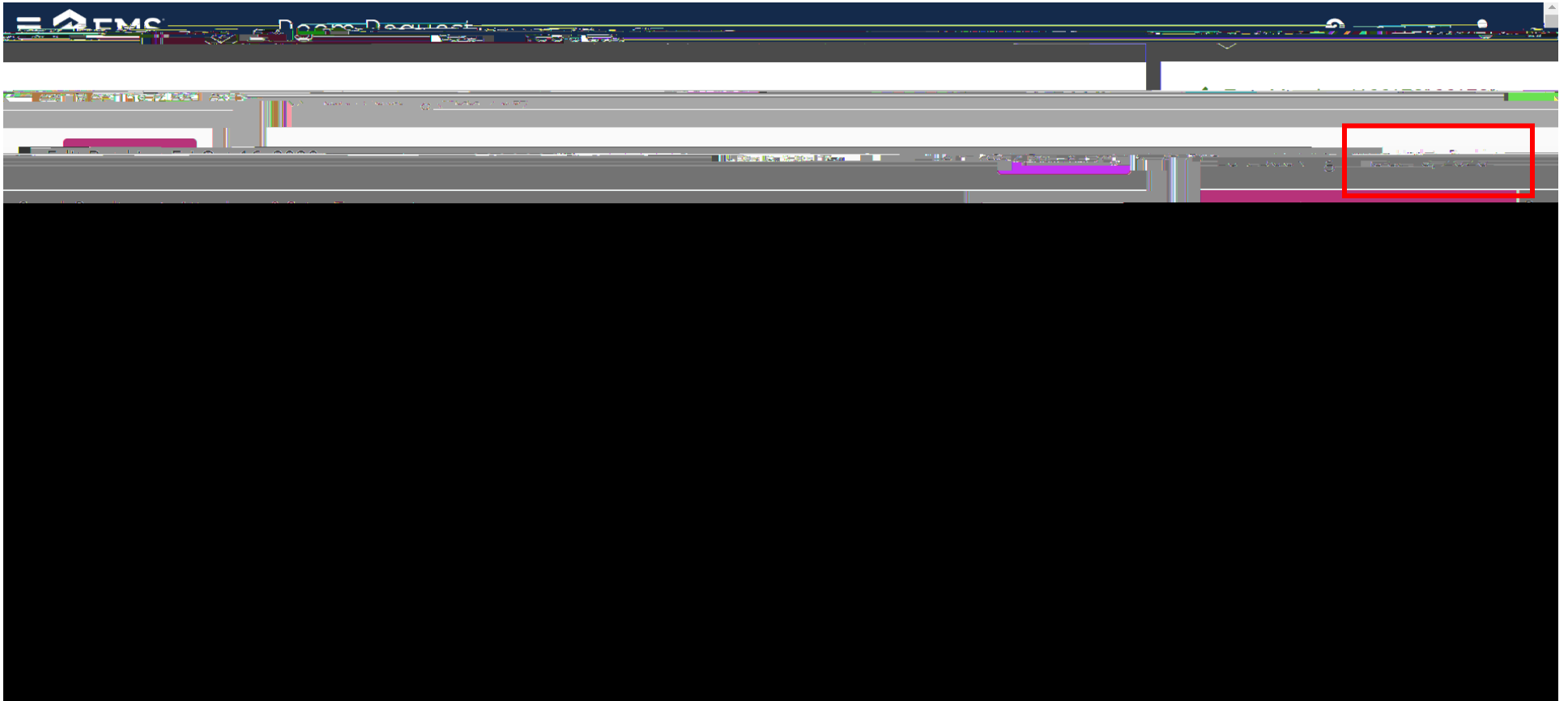
3. Click on the pencil icon next to the date of the reservation



4. You can edit any of the following information
 - a. Event Name
 - b. Event Type
 - c. Date of Event
 - d. Time of Event
 - e. Location of Event (if it is within the same original template)

Editing a Reservation

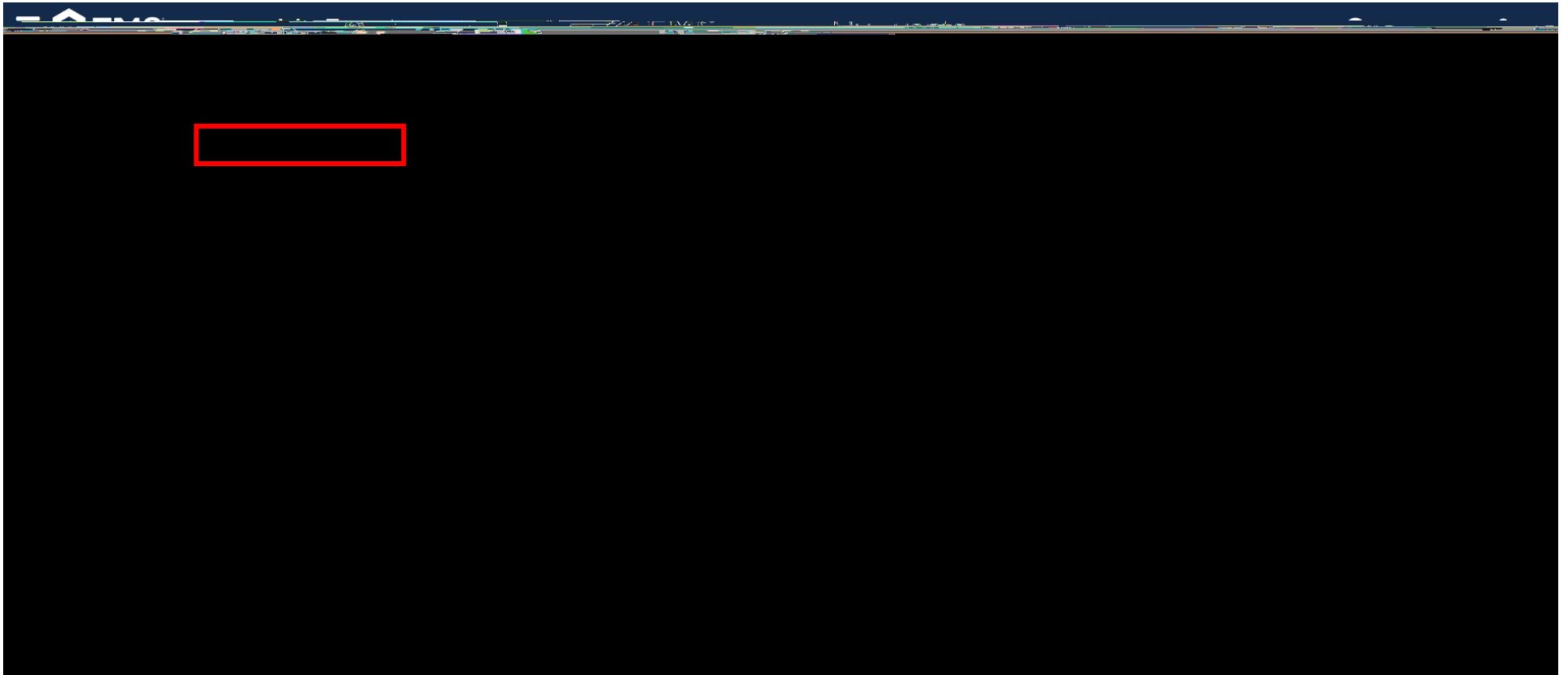
5. Once changes are made, click on Update Booking (a new time was used in this example)



6. You will be brought back to the Reservation Summary if your update to the booking is successful.

Editing a Reservation

7. You can also update the Additional Information at any time. From the Reservation Summary, click on "Additional Information"



Editing a Reservation

8. Then Click on "Edit Additional Information." From here you can edit the event description and change your selection if you would like the event to appear on the University's Calendar of events.

The screenshot shows a web interface for editing a reservation. At the top, there is a navigation bar with a red box highlighting the "Edit Additional Information" button. To the right of this button is an "Add Services" button. Below the navigation bar, there is a form with several sections. The first section is titled "Additional Information" and contains a text area for "In order for your event to be considered for the University's calendar of events, please include a brief event description." The second section is a form with a question: "Would you like the option to include your event on the EMS Master Calendar? Please note that indicating yes does not guarantee that your event will appear on the University's homepage." The third section is titled "Bookings" and contains a question: "Does your event need catering? As a reminder, Atamark is our exclusive on-campus caterer, you should contact them as soon as your event is confirmed." At the bottom of the form, there are buttons for "New Bookings", "Cancel Bookings", and "Booking Tools".